

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Hing Ming Holdings Limited

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 08	(1) Stock code : 08425 Descript		tion : Ordinary S			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preced	ing month	10,000,000,000	0.01	100,000,000.00		
Increase/(decrease)		NIL		NIL		
Balance at close of the mo	onth	10,000,000,000	0.01	100,000,000.00		
(2) Stock code : N	/A Descri	iption :	N/A	<u> </u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preced	ing month					
Increase/(decrease)						
Balance at close of the mo	onth					

2. Preference Shares

Stock code : <u>N/A</u>	Description :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	th		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :			N/A	
		No. of classes o	other	ar value (State urrency)	Authorised share capital (State currency)
Balance at close of p	receding	nonth			
Increase/(decrease)				-	
Balance at close of th	ne month				

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Opening balance upon	400,000,000	NT/A		
listing on 15 March 2017	400,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during				
the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Schen	nes of the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM approval					the month pursuant	issued pursuant
date		Movement durin	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and class — of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Share Option	Granted	LACICISCU	Calleeneu	Lapsed		
Scheme adopted						
on 23/02/2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1411		1411		1111	
2.						
shares						
(Note 1)				·		
(1000 1)						
3.						
shares						
(Note 1)		·				
(110101)						
		To	otal A. (Ordin	arv shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised during th	e month from	exercise of optic				
(State currency)		energiese or optic		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	(/ /)				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>)				
(/ /)						- <u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u>)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota		nary shares)	N/A	_
				ence shares) Other class)	N/A N/A	-
			(_

a				Main Board and	l GEM listed is	suers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stephonds (if light)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
<u>3.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Tetal C (O "	••••••	N/A	
			Total C. (Ordin (Prefere	nary snares) ence shares)	N/A N/A	-
				Other class)	N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	4	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new shares issuer issued during of issuer which the month pursuant may be issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note* 1) 1. Rights issue At price : State currency (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / At price : State currency) Issue and allotment 2. Open offer date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ____ (*Note* 1) (/ /) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ____ (Note 1) (/ /) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Fype of Issue					month
	Class of shares issuable (<i>Note 1</i>)				
Scrip At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares repurchased (<i>Note 1</i>)				
	Cancellation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
	Class of shares redeemed (<i>Note 1</i>)				
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
Consideration At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Repurchase of shares Redemption of shares Consideration At price : State currency	Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Consideration issue At price : State currency —	Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable (Note 1) Redemption date: (/ / / (dd/mm/yyyy)) Class of shares issuable (Note 1) Class of shares issuable (/ / / (dd/mm/yyyy)) Class of shares issuable (Note 1) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy))	Repurchase of shares	N/A Repurchase of shares Shares Class of shares Cancellation date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A Redemption of shares Of shares Redemption of shares Redemption date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A Class of shares issuable (Mote 1) Class of shares issuable (Mote 1) Class of shares issuable (N/A EGM approval date: (// /) EGM approval date: (/ /) </td

For Main Board and GEM listed issuers

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
	Class of shares issuable (<i>Note 1</i>)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (<i>Note 1</i>)			
10. Other At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E. (0	Ordinary shares	s) N/A	
		reference shares	s) N/A	
		(Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

N/A		
Submitted by:	Tricor Investor Services Limited	
Title: (Director, Sec	Branch Share Registrar cretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.