

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	<b>yyyy)</b> :	31/05/2017		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer  Date Submitted	Hing Min	ng Holdings Limited		
I. Movements in Authorised Sha	ıre Capita	ıl		
1. Ordinary Shares				
(1) Stock code : 08425	Descript	ion:	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth	10,000,000,000	0.01	100,000,000.00
increase/(decrease)	_	NIL	-	NIL
Balance at close of the month		10,000,000,000	0.01	100,000,000.00
2) Stock code : N/A	Descript	ion:	N/A	Λ
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth _			
increase/(decrease)	-			
Balance at close of the month	-			

Stock code :	N/A Descrip		on:	N/A	1
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descriptio	on:	N/A	1
			No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of shares	
	(1)	(1) (2)			
Balance at close of preceding month	400,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	400,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	1	nes of the Issuer				No. of new shares of issuer which may be
including EGM approval					the month pursuant	issued pursuant
date		Movement durin	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and class —	Countral	Esseries	Canadiad	T	<del>-</del>	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted on 23/02/2017						
	NI:1	NT:1	NT:1	NI:1	NI:1	NT:1
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
<u>Z.</u>						
-						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		<b></b>	. 1 4 (0 1)	1 \		
		To	otal A. (Ordin	•	Nil	
			•	nce shares)	N/A	
			`	Other class)	N/A	
Total funds raised during the	e month from	exercise of option	ons	3 T'1		
(State currency)				Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		N/A	N/A	N/A	N/A	N/A
(if applicable) (dd/mm/yyyy))  2.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / ) 					
Stock code (if listed)	_					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A N/A	- - -

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option senemes)		
	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
<del>- "</del>		
shares (Note 1)		
Silates (Note 1)		-
2 27/4		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		
3. N/A		
<del>- "</del>		
shares (Note 1)		
Shares (Note 1)		
T:(1D (0:1:1)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ier wovenens	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		27/1
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		<b></b> .
					<u>N/A</u>	N/A

### For Main Board and GEM listed issuers

date : (dd/mm/yyyy)   EGM approval date: (						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip   At price   State   Issue and allotment   ( / / )		Type of Issue					
dividend   At price : currency   date : (dd/mm/yyyy)							
Class of shares	5.	Scrip dividend At price	e: State currency	( / /	)		
Class of shares   Class of shares   Class of shares   Cancellation date : ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A				( / /	)	N/A	N/A
Cancellation date : ( / / )						IVA	IVA
Shares   (dd/mm/yyyy)   EGM approval date: ( / /							
Class of shares	6.			( / /	)		
Class of shares   Class of s				( / /	)	NT/A	NI/A
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (Note 1)  8. Consideration at price: State issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )						N/A	N/A
of shares  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
Class of shares issuable	7.			( / /	)		
Class of shares issuable  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)				( / /	)	N/4	NT/A
8. Consideration issue  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// )  (dd/mm/yyyy)						N/A	N/A
EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration At price	e: State currency	( / /	)		
N/AN/A				( / /	)	N/4	NT/A
						N/A	N/A

#### For Main Board and GEM listed issuers

					roi Maili boa		JEM HSIEU ISS	
						issuer i	new shares of assued during onth pursuant thereto	No. of new share of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issu (Note 1)	able			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )			
				EGM approval date: (dd/mm/yyyy)	( / / )			
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issu (Note 1)	able			
10	. Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )			
				EGM approval date: (dd/mm/yyyy)	( / / )		N/A	N/A
				Total E.			N/A	
					(Preference share (Other class		N/A N/A	
Т	otal increase / (	lecrease) ir	ordinary sha	ares during the month (i.e. Total	l of A to F):	(1)	<b></b>	-1
1	our mercuse / (t	iccicusc) II	i oramai y sile	ares during the month (i.e. Total	1 01 11 to L).	(2)	N	
Т	otal increase / (a	decrease) ir	n preference s	shares during the month (i.e. To	tal of A to E):	` '		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.