

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	30/09/2017		
To: Hong Kong Exchanges a	nd Clearing	g Limited		
Name of Issuer Date Submitted	Hing Mi	ng Holdings Limited	<u> </u>	
I. Movements in Authorised S	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : 08425	Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	month _	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	_	NIL		NIL
Balance at close of the month	_	10,000,000,000	0.01	100,000,000.00
(2) Stock code : N/A	Descrip	otion:	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code : N/A	Descriptio	on:	N/A		
	N	To. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month				
Increase/(decrease)	_				
Balance at close of the mont	th				
3. Other Classes of Shares					
3. Other Classes of Shares  Stock code : N/A	Descriptio	on :	N/A	Δ.	
		No. of other classes of shares	N/A Par value (State currency)		
3. Other Classes of Shares  Stock code: N/A  Balance at close of preceding	c	No. of other	Par value (State	Authorised share capital	
Stock code : N/A	c	No. of other	Par value (State	Authorised share capital	

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(1) (2)		of shares		
Balance at close of preceding month	400,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	400,000,000	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	e Option Schen	nes of the Issuer	)		No of new charge of	No. of new shares of
option scheme						issuer which may be
including EGM approval					the month pursuant	issued pursuant
date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and class —					=	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 23/02/2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			*	Other class)	N/A	
Total funds raised during th	ne month from	exercise of ontio	•	,,		
(State currency)	ic month from	exercise of option	7110	Nil		
(						
1						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		N/A	N/A	N/A	N/A	N/A
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) ence shares) Other class)	N/A N/A N/A	- - -

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
1. 14/11	1	
	4	
	1	
shares (Note 1)		
2. N/A		
2. 11/11	-	
	4	
-	4	
shares (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/73	

	ier wovemens	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		27/1
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		<b></b> .
					<u>N/A</u>	N/A

### For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
					N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	NYA
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
					N/A	N/A

#### For Main Board and GEM listed issuers

N/A

				FOI Main D		GEM listed is	
					issuer the mo	new shares of issued during onth pursuant thereto	No. of new share of issuer which may be issued pursuant therete as at close of the month
	Type of Issue						
			Class of shares issua (Note 1)	ble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issua (Note 1)	ble			
10.	Other	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	_	N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other c	res)	N/A N/A N/A	
Te	otal increase / (o	decrease) in ordinary shares	s during the month (i.e. Total	of A to E):	(1)	N	il
					(2)	N/	A
T	otal increase / (d	decrease) in preference shar	res during the month (i.e. Tota	al of A to E):		N/	A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.