

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2020</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hing Ming Holdings Limited
Date Submitted	31/12/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8425</u> Descri	ption : Ordinar	y Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :	N/A		
			1.01.0	f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month				
Increase/(decrease	e)					
Balance at close of	of the month					

Total authorised share capital at the end of the month (HK\$):

100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme conditionally						
adopted by the sole						
shareholder of the						
Company by written						
resolutions						
(23/02/2017)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tc	otal A. (Ordin		NIL	
			· ·	nce shares)	N/A	
T (10 1 1 1 1 1 1 1	1 .1 0			Other class)	N/A	
Total funds raised during t (State currency)	he month from	exercise of option	ons	NIL		

Warrants to Issue Shares of the Iss	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal va close o preceding n	f dı	xercised pring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_						
	-						
(/ /)		· · · · · · · · · · · · · · · · · · ·					<u></u>
Stock code (if listed)							
EGM approval date (if applicable)							
(dd/mm/yyyy)							
<u></u>	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ .	/)					
<u>3. N/A</u>	-						
	-						
(/ /)							
Stock code (if listed) Class of shares			<u> </u>				
issuable (Note 1)							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ .	/)					
<u>4. N/A</u>	-						
	-						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ .	/)					
· · · · · · · · · · · · · · · · · · ·		/		<i>,</i>	. .		
			Total B.		nary shares) ence shares)		<u>.</u>
					Other class)		
				(-

Convertibles (i.e. Convertible ir Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	monui	monui	monui		
<u>1. N/A</u>						
Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)	NIL	
			(Prefere	ence shares) Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1N/A		
	-	
2N/A	-	
(/ /) shares (Note 1)		
3N/A	-	
	-	
Total D. (Ordinary shares)	NIL N/A	
(Preference shares) (Other class)	N/A N/A	

I. Rights issue At price : State currency Issue and allotment date: ($dd/mn'yyyy)$ (////) I. Rights issue At price : State currency Issue and allotment date: ($dd/mn'yyyy)$ (///) EGM approval date: (///) N/A N/A I. Rights issue At price : State currency Issue and allotment date: ($dd/mn'yyyy)$ N/A N/A I. Open offer At price : State currency Issue and allotment date: ($dd/mn'yyyy)$ N/A N/A I. Placing At price : State currency Issue and allotment date: ($dd/mn'yyyy)$ N/A N/A 3. Placing At price : State currency Issue and allotment date: ($dd/mn'yyyy)$ N/A N/A 4. Bonus issue Class of shares issuable ($dd/mn'yyyy)$ Issue and allotment (f/f) N/A N/A 4. Bonus issue Issue and allotment ($dd/mn'yyyy)$ Issue and allotment (f/f) N/A N/A	Oth	er Movements in T	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (///) (///) Issue and allotment (///) (///) EGM approval date: (///) N/A N/A 2. Open offer At price : State currency Class of shares issuable (///)				Class of shares issuable				
1. Rights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : $State$ $Class of shares issuable$								
idd/mm/yyyy) N/A N/A N/A Issue and allotment (Note 1) (/ /) (d/mn/yyyy) N/A N/A N/A N/A N/A N/A Issue and allotment (Note 1) N/A Issue and allotment (Note 1) Issue and allotment (Note 1) (/ /) (d/mn/yyyy)	1.	Rights issue	At price : State		(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable					(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ Before At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ Before At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ Before At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ Before At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ Before At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ Before At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ Before At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ Before Issue and allotment $(///)^{/}$ N/A M/A Issue and allotment $(///)^{/}$ Issue and allotment Issue and allotment $(///)^{/}$ Issue and allotment $(///)^{/}$ Before Issue and allotment $(///)^{/}$ Issue and allotment $(///)^{/}$ Before Issue and allotment $(///)^{/}$ Issue and allotment $(///)^{/}$ Before Issue and allotment $(///)^{/}$				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(////)$ Issue and allotment $(////)$ $(///)$ EGM approval date: $(///)$ N/A N/A N/A N/A 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ N/A N/A N/A N/A Issue and allotment $(///)$ $(///)$ GM approval date: $(///)$ N/A N/A N/A N/A Issue and allotment $(///)$ $(///)$ GM approval date: $(///)$ N/A N/A N/A N/A Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$								
2. Open offer At price : currency $$ $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State $$ $$ Class of shares issuable $$ (Note 1) Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) At price : $$								
(dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)	2.	Open offer			(/ /)		
N/A N/A N/A N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment Issue and allotment (///) GM approval date: (///) (dd/mm/yyyy) N/A N/A N/A Issue and allotment (///) Issue Issue and allotment Issue (///) Issue (///) Issue (///) Issue (///) Issue (///) Issue (///) <t< td=""><td></td><td></td><td></td><td></td><td>(/ /</td><td>)</td><td></td><td></td></t<>					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ MA N/A 4. Bonus issue Class of shares issuable $(///)$ $(//)$ Issue and allotment $(///)$ $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$				(<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (// /) Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Issue and allotment (// /) Issue and allotment (//) EGM approval date: (// /) Issue and allotment (//) Issue and allotment (//) GM approval date: (// /) EGM approval date: (//) I//)								
5. Flacing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /)		D1 '	State		(/ /)		
4. Bonus issue	3.	Placing	At price : currency					
4. Bonus issue Class of shares issuable					(/ /)		/.
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State curren	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)	5			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
		Class of shares redeemed (Note 1)	5			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)	2			
8.	Consideration issue At price : State curren	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
10.	Other	At price. State	Class of shares issuable (Note 1)				
10.	(Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /		<u>N/A</u>	<u>N/A</u>
				Ordinary s eference s (Other	share	s) N/A	· · ·

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

1	We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:					
	(Note 2)					
	(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;				
	(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;				
	(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;				

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Lam Yuen Lan	
Title:	Company Secretary	

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.