

*Unless otherwise defined in this announcement, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 28 February 2017 (the “**Prospectus**”) issued by Hing Ming Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer before deciding whether or not to invest in the Shares thereby being offered.

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Prospective investors of the Offer Shares should note that the Sole Lead Manager (for itself and on behalf of the Underwriters) may in its absolute discretion, upon giving notice in writing to the Company, terminate the Underwriting Agreements with immediate effect if any of the events set forth under the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer Underwriting Agreement — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.


HING MING HOLDINGS LIMITED
興銘控股有限公司
(incorporated in the Cayman Islands with limited liability)

**LISTING ON THE GROWTH ENTERPRISE MARKET
OF THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF SHARE OFFER**

Number of Offer Shares : 100,000,000 Shares
Number of Placing Shares : 90,000,000 Shares
Number of Public Offer Shares : 10,000,000 Shares
**Offer Price : HK\$0.75 per Offer Share, excluding
brokerage fee of 1%, SFC transaction levy
of 0.0027% and Stock Exchange trading
fee of 0.005%**
Nominal Value : HK\$0.01 per Share
Stock Code : 8425

Sole Sponsor

 **CLC INTERNATIONAL LIMITED**
創僑國際有限公司

Sole Bookrunner and Sole Lead Manager



Supreme China Securities Limited
智華證券有限公司

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$0.75 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- The Offer Size Adjustment Option has not been exercised by the Sole Lead Manager and has accordingly lapsed.
- Based on the Offer Price of HK\$0.75 per Offer Share, the aggregate net proceeds from the Share Offer to be received by the Company (after deducting the underwriting fees and estimated expenses payable by the Company in connection with the Share Offer), is estimated to be approximately HK\$55.2 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future plans and use of proceeds” of the Prospectus.
- The Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed. A total of 2,234 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS for a total of 76,936,000 Public Offer Shares, representing approximately 7.69 times of the total number of 10,000,000 Public Offer Shares initially available for subscription under the Public Offer. No clawback mechanism has been effected.
- The Placing Shares initially offered under the Placing have been slightly over-subscribed. The final number of Placing Shares allocated to 186 placees under the Placing is 90,000,000 Offer Shares, representing 90% of the total number of the Offer Shares available under the Share Offer. A total of 25 placees have been allotted five board lots of Shares or below, representing approximately 13.4% of the total number of placees under the Placing. A total of 6 placees have been allotted one board lot of Shares, representing approximately 3.2% of the total number of placees under the Placing.

- The Directors confirm that, to the best of their knowledge and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, and their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Lead Manager and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10.0% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors confirm that there will not be any new Substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Share Offer and Capitalisation Issue, and that the number of shares in public hands will satisfy the minimum percentage requirement prescribed by Rule 11.23(7) of the GEM Listing Rules. The Directors also confirm that, pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders will not beneficially own more than 50% of the Shares in public hands at the time of Listing.
- The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC via CCASS which includes the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.hing-ming.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Tuesday, 14 March 2017;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/ result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, 14 March 2017 to 12:00 midnight on Monday, 20 March 2017;

- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 14 March 2017 to Friday, 17 March 2017;
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 14 March 2017 to Thursday, 16 March 2017 at the addresses set out in the section headed “Results of allocations” in this announcement.
- Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms may collect their Share certificate(s) and refund cheque(s) (where applicable) in person from the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong on Tuesday, 14 March 2017 from 9:00 a.m. to 1:00 p.m. or such other date as notified by the Company.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant **WHITE** Application Forms at their own risk on Tuesday, 14 March 2017.
- Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 14 March 2017.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.
- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong on Tuesday, 14 March 2017 from 9:00 a.m. to 1:00 p.m. or any other date notified by the Company.
- Refund cheques for partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 14 March 2017.

- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 14 March 2017.
- Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 15 March 2017, provided that the Share Offer has become unconditional in all respects and none of the Underwriting Agreements has been terminated in accordance with its terms.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for application monies paid.
- Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Wednesday, 15 March 2017. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 8425.

OFFER PRICE

The Offer Price has been determined at HK\$0.75 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.75 per Offer Share, the aggregate net proceeds from the Share Offer to be received by the Company (after deducting the underwriting fees and estimated expenses payable by the Company in connection with the Share Offer), is estimated to be approximately HK\$55.2 million. The total amount of fees and expenses in connection with the Share Offer is estimated to be approximately HK\$19.8 million. The Company intends to apply such net proceeds in the following manner:

- approximately 26.3% of the total estimated net proceeds, or approximately HK\$14.5 million, will be used to strengthen the market position in the suspended working platform industry by purchasing 1,300 new motors and other necessary components for replacement of the old temporary suspended working platforms;
- approximately 66.1% of the total estimated net proceeds, or approximately HK\$36.5 million, will be used to capture the market demand of rental services of tower crane by purchasing 11 tower cranes and hiring new talents with relevant knowledge; and
- approximately 7.6% of the total estimated net proceeds, or approximately HK\$4.2 million, will be used as general working capital.

Please refer to the section headed "Future plans and use of proceeds" of the Prospectus for further information.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Public Offer Shares initially offered under the Public Offer have been moderately oversubscribed. At the close of the application lists at 12:00 noon on Friday, 3 March 2017, a total of 2,234 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS for a total of 76,936,000 Public Offer Shares, representing approximately 7.69 times of the total number of 10,000,000 Public Offer Shares initially available for subscription under the Public Offer. No clawback mechanism has been effected.

No multiple application or suspected multiple application has been identified and rejected. No application has been rejected either due to invalid application which is not completed in accordance with the instructions on the relevant Application Form or bounced cheques. No application for more than 100% of the Public Offer Shares initially available under the Public Offer, i.e. more than 10,000,000 Public Offer Shares (representing 10% of the total number of the Offer Shares available under the Share Offer), has been identified.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph “Basis of allocation under the Public Offer” below.

LEVEL OF INTEREST AND ALLOCATION UNDER THE PLACING

The Placing Shares initially offered under the Placing have been slightly over-subscribed.

The Offer Size Adjustment Option has not been exercised by the Sole Lead Manager and has accordingly lapsed.

The final number of Placing Shares allocated to 186 places under the Placing is 90,000,000 Offer Shares, representing 90% of the total number of the Offer Shares available under the Share Offer. A total of 25 places have been allotted five board lots of Shares or below, representing approximately 13.4% of the total number of places under the Placing. A total of 6 places have been allotted one board lot of Shares, representing approximately 3.2% of the total number of places under the Placing.

Pursuant to the Placing, 90,000,000 Placing Shares have been conditionally allocated to a total of 186 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated	Approximate aggregate % of the total number of Offer Shares allocated	Approximate aggregate % of the entire issued share capital immediately upon completion of the Share Offer and Capitalisation Issue
Top placee	6,220,000	6.2%	1.6%
Top 5 placees	21,064,000	21.1%	5.3%
Top 10 placees	32,004,000	32.0%	8.0%
Top 25 placees	51,876,000	51.9%	13.0%

Number of Placing Shares allocated

Number of placees

4,000 to 10,000	10
10,001 to 100,000	75
100,001 to 1,000,000	74
1,000,001 to 2,000,000	18
2,000,001 to 3,000,000	4
3,000,001 and above	5

The Directors confirm that, to the best of their knowledge and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, and their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Lead Manager and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10.0% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors confirm that there will not be any new Substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Share Offer and Capitalisation Issue, and that the number of shares in public hands will satisfy the minimum percentage requirement prescribed by Rule

11.23(7) of the GEM Listing Rules. The Directors also confirm that, pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders will not beneficially own more than 50% of the Shares in public hands at the time of Listing.

All the Offer Shares offered under the Placing and Public Offer were allocated to placees and subscribers who are not connected persons of the Company within the meaning of the GEM Listing Rules.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer — Conditions of the Share Offer” of the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** to HKSCC via CCASS will be conditionally allotted on the basis set out below:

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for (%)
4,000	1,282	577 out of 1,282 applicants to receive 4,000 shares	45.01%
8,000	315	189 out of 315 applicants to receive 4,000 shares	30.00%
12,000	139	105 out of 139 applicants to receive 4,000 shares	25.18%
16,000	82	69 out of 82 applicants to receive 4,000 shares	21.04%
20,000	59	57 out of 59 applicants to receive 4,000 shares	19.32%
24,000	16	4,000 shares plus 1 out of 16 applicants to receive an additional 4,000 shares	17.71%
28,000	25	4,000 shares plus 3 out of 25 applicants to receive an additional 4,000 shares	16.00%
32,000	16	4,000 shares plus 4 out of 16 applicants to receive an additional 4,000 shares	15.63%
36,000	17	4,000 shares plus 5 out of 17 applicants to receive an additional 4,000 shares	14.38%
40,000	74	4,000 shares plus 23 out of 74 applicants to receive an additional 4,000 shares	13.11%
60,000	41	4,000 shares plus 33 out of 41 applicants to receive an additional 4,000 shares	12.03%
80,000	28	8,000 shares plus 9 out of 28 applicants to receive an additional 4,000 shares	11.61%
100,000	31	8,000 shares plus 26 out of 31 applicants to receive an additional 4,000 shares	11.35%
120,000	10	12,000 shares plus 3 out of 10 applicants to receive an additional 4,000 shares	11.00%
140,000	18	12,000 shares plus 14 out of 18 applicants to receive an additional 4,000 shares	10.79%
160,000	10	16,000 shares plus 2 out of 10 applicants to receive an additional 4,000 shares	10.50%
180,000	3	16,000 shares plus 2 out of 3 applicants to receive an additional 4,000 shares	10.37%
200,000	20	16,000 shares plus 18 out of 20 applicants to receive an additional 4,000 shares	9.80%

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for (%)
300,000	11	28,000 shares plus 2 out of 11 applicants to receive an additional 4,000 shares	9.58%
400,000	8	36,000 shares plus 2 out of 8 applicants to receive an additional 4,000 shares	9.25%
500,000	6	44,000 shares plus 1 out of 6 applicants to receive an additional 4,000 shares	8.93%
600,000	3	52,000 shares	8.67%
700,000	2	60,000 shares	8.57%
800,000	2	64,000 shares	8.00%
1,000,000	10	76,000 shares plus 3 out of 10 applicants to receive an additional 4,000 shares	7.72%
1,500,000	1	112,000 shares	7.47%
2,000,000	3	144,000 shares plus 2 out of 3 applicants to receive an additional 4,000 shares	7.33%
2,500,000	1	180,000 shares	7.20%
8,000,000	<u>1</u>	560,000 shares	7.00%
TOTAL	<u><u>2,234</u></u>		

RESULTS OF ALLOCATIONS

The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC via CCASS which includes the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at www.hing-ming.com and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Tuesday, 14 March 2017;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 14 March 2017 to 12:00 midnight on Monday, 20 March 2017;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 14 March 2017 to Friday, 17 March 2017;

- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 14 March 2017 to Thursday, 16 March 2017 at the designated receiving bank branches at the addresses set out below:

The Bank of East Asia, Limited:

	Branch	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Central
	Wanchai Branch	Shop A-C, G/F, Easey Commercial Building, 253-261 Hennessy Road, Wanchai
Kowloon	Yaumatei Branch	G/F, 526 Nathan Road, Yaumatei
	Kwun Tong Branch	7 Hong Ning Road, Kwun Tong
New Territories	Tai Wai Branch	Cheung Fung Mansion, 16-18 Tai Wai Road, Shatin
	Tai Po Branch	62-66 Po Heung Street, Tai Po Market, Tai Po

Applicants applying through a designated CCASS Participant, other than a CCASS Investor Participant, using a **YELLOW** Application Form, should check the number of Public Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Public Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form should check the announcement of the results of the Public Offer published by the Company on Tuesday, 14 March 2017 and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 14 March 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving electronic application instructions to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 14 March 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account.

Results of Applications Made by WHITE Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms and the number of Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格提出申請的配發結果

以下為使用白色申請表格提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
C6045764	4,000						
D0927199	8,000						
D1413067	4,000						
E4906490	4,000						
G812252A	4,000						
P8207295	4,000						
Z5035873	4,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A9823940	8,000						
A9995881	4,000						
C3737134	4,000						
C4745114	4,000						
C5339128	4,000						
D4512856	4,000						
D6306145	4,000						
E2365530	8,000						
G106964A	4,000						
G3051268	4,000						
G3639192	4,000						
G5226804	4,000						
K5338484	4,000						
M3588365	4,000						
P2055310	12,000						
P5109667	4,000						
Z6604707	4,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0004685	4,000	101035915	4,000	201239216	4,000	300091	4,000
001055130	4,000	101072831	4,000	201282063	4,000	301216927	4,000
001142034	4,000	101076881	4,000	201291831	4,000	30123344X	4,000
001180021	4,000	101260284	4,000	202084720	4,000	301266829	4,000
002052150	4,000	10217171X	4,000	202090451	4,000	301291924	4,000
002063558	4,000	10238948	4,000	203012945	4,000	302035220	4,000
002102524	4,000	10264124	4,000	203081234	4,000	302111581	4,000
00210651X	4,000	10273875	4,000	203124012	4,000	302111743	4,000
002120038	4,000	10285938	4,000	203222259	4,000	302167449	4,000
002172116	4,000	103026275	4,000	204094324	4,000	302222514	4,000
002174520	4,000	103040021	4,000	204102748	4,000	303080435	4,000
002200924	4,000	10313142X	4,000	204122934	4,000	303110183	4,000
003085724	4,000	10317192X	4,000	204190624	4,000	303120858	4,000
004072557	4,000	103193828	4,000	204225065	4,000	30319123X	4,000
004100514	4,000	103219169	4,000	204235453	4,000	303246893	4,000
004130418	4,000	104140560	4,000	204250023	4,000	303310016	4,000
005144321	4,000	105046908	4,000	204290041	4,000	304182650	4,000
005161612	4,000	105070305	4,000	205240422	4,000	304237768	4,000
005200272	4,000	105101788	4,000	206023054	4,000	305031259	4,000
005232261	4,000	105255741	4,000	20612351X	4,000	305263713	4,000
005252530	4,000	10527192X	4,000	206242420	4,000	305267426	4,000
006122620	4,000	106010085	4,000	206262324	4,000	305304817	4,000
006148511	4,000	106080025	4,000	206302421	4,000	306071529	4,000
006252567	4,000	106095722	4,000	207037210	4,000	306174560	4,000
007040248	4,000	106302748	4,000	207104404	4,000	30629452X	4,000
00717683X	4,000	107010443	4,000	207201864	4,000	307112329	4,000
007260043	4,000	107049160	4,000	20802152X	4,000	307161018	4,000
008085113	4,000	107053931	4,000	208076842	4,000	307167030	4,000
008127116	4,000	107070912	4,000	208171927	4,000	307208623	4,000
008242014	4,000	10707302X	4,000	209063211	4,000	307211511	4,000
008680600	4,000	107086430	4,000	209091219	4,000	307220210	4,000
009052460	4,000	107106812	4,000	209171262	4,000	307255028	4,000
009091031	4,000	10717145X	4,000	210078322	4,000	307281116	4,000
009135465	4,000	107250188	4,000	210082883	4,000	307317924	4,000
009212100	4,000	107261515	4,000	210170610	4,000	308102722	4,000
009250018	4,000	107281014	4,000	210234013	4,000	308311838	4,000
009252918	4,000	108080444	4,000	21028631	8,000	309020226	4,000
009292617	4,000	108186623	4,000	211021941	4,000	309047780	4,000
009356600	4,000	108210648	4,000	211136836	4,000	309081513	4,000
01 020011	12,000	109039876	4,000	211230247	4,000	309141310	4,000
010130079	4,000	109141529	4,000	212034027	4,000	309186881	4,000
010145217	4,000	109185960	4,000	212110322	4,000	309190013	4,000
010162060	4,000	109206921	4,000	21211708X	4,000	309300029	4,000
01021682X	4,000	109300036	4,000	212250413	4,000	310058037	4,000
011010413	4,000	11 093426	4,000	212270444	4,000	310183935	4,000
012011920	4,000	110013226	4,000	212282414	4,000	310262965	4,000
01202571X	4,000	110016850	4,000	223222860	4,000	310302429	4,000
01222110X	4,000	110105745	4,000	224291690	12,000	311097302	4,000
012989700	4,000	110183248	4,000	237152533	4,000	311264312	4,000
013685300	4,000	111031646	4,000	240301739	4,000	312021865	4,000
013685900	4,000	111040914	4,000	242324044	4,000	312055435	4,000
014813800	4,000	111101824	4,000	255727000	4,000	312157471	4,000
018031200	8,000	111196827	4,000	276351418	4,000	312180713	4,000
0394855	4,000	112126952	4,000	286589841	32,000	312237325	4,000
0688943	8,000	112211823	4,000	288552920	4,000	32090219	4,000
0719618	20,000	12 24287X	4,000	291901C	4,000	32091119	4,000
0852384	4,000	13243019	4,000	293542C	4,000	325073260	4,000
0955553	4,000	160113C	4,000	293657C	4,000	330425198	4,000
0985536	4,000	201154015	4,000	296282619	4,000	34292319	4,000

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
360306202	4,000	42010619	8,000	601107100	4,000	704010611	4,000
365120179	4,000	420818029	4,000	601130014	4,000	705132319	4,000
366304541	4,000	430426197	4,000	601141260	4,000	705203518	4,000
370164758	4,000	430602196	4,000	601181826	4,000	705271865	4,000
37150219	4,000	440784199	4,000	601287029	4,000	706074919	4,000
374286128	4,000	500701571	4,000	602064726	4,000	706084362	4,000
379050404	4,000	501040125	4,000	602282522	4,000	706160025	4,000
385369871	12,000	50111264X	4,000	60228824X	4,000	706270430	4,000
401046827	4,000	501171020	4,000	603146836	4,000	707099032	4,000
401104935	4,000	501227828	4,000	604184417	4,000	707101606	4,000
401122019	4,000	502070218	4,000	604200017	4,000	707120285	64,000
401155519	4,000	502130917	4,000	605051519	4,000	707151333	4,000
401172957	4,000	502201622	4,000	60614287X	4,000	70715202X	4,000
401271827	4,000	502220431	4,000	607040026	4,000	707284215	4,000
402192918	4,000	502256735	4,000	607250711	4,000	707296924	4,000
402194078	4,000	502262437	4,000	608034113	4,000	70731880X	4,000
402247065	4,000	503181320	4,000	608206838	4,000	708067983	4,000
403011201	4,000	503286435	4,000	60821722X	4,000	708159875	4,000
403091430	4,000	503293527	4,000	608274222	4,000	708180081	4,000
403130588	4,000	504062424	4,000	609030030	4,000	708212625	4,000
403160026	4,000	504121539	4,000	609083218	8,000	708244715	4,000
404020956	4,000	504162218	4,000	609090229	4,000	708270563	4,000
404057096	4,000	505090360	4,000	609137940	4,000	709025455	4,000
404191265	4,000	505131209	4,000	609170647	4,000	709061533	4,000
405050412	4,000	505206826	4,000	609191310	4,000	709126811	4,000
405062915	4,000	505243763	4,000	610010581	4,000	710072638	4,000
405073225	4,000	506144547	8,000	610044428	4,000	710080108	4,000
405120016	4,000	506200234	4,000	610082040	4,000	710091811	4,000
405220636	4,000	50719072X	4,000	610095936	4,000	710200636	4,000
405251712	4,000	507203111	4,000	610263463	4,000	710203520	4,000
407016046	4,000	508071826	4,000	610293528	4,000	710310074	4,000
407016856	4,000	508103933	4,000	610606171	4,000	711042427	4,000
407041631	4,000	508190072	4,000	611071334	4,000	711063248	4,000
407136318	4,000	508260026	4,000	611082514	4,000	711073533	4,000
407161546	4,000	509057925	4,000	611112448	4,000	711084873	4,000
407222540	4,000	509082623	4,000	611182257	4,000	711150039	4,000
407273211	4,000	509120949	4,000	612166918	4,000	711251328	4,000
408055717	4,000	509261629	4,000	612236883	4,000	71130261X	4,000
408101843	4,000	510111045	4,000	612240012	4,000	712094412	4,000
408125525	4,000	510112197	4,000	612291543	4,000	712260270	4,000
408159016	4,000	510163421	4,000	621003394	4,000	721130096	4,000
409019016	4,000	510202335	4,000	621015006	4,000	767184088	4,000
40902091X	4,000	510210023	4,000	621130701	4,000	788688414	4,000
409060099	4,000	510270011	4,000	661203037	4,000	788688448	4,000
409186422	4,000	510282212	4,000	670414356	4,000	800547C	4,000
41002085X	4,000	510813551	4,000	681201303	4,000	801081426	4,000
410091488	4,000	511013543	4,000	70107211X	4,000	801123646	4,000
410131955	4,000	511046933	4,000	702012510	4,000	801170059	4,000
410202575	4,000	51104792X	4,000	702118128	4,000	801243010	4,000
41021227X	4,000	511199040	4,000	702145728	4,000	801305848	4,000
410248113	4,000	51123241X	4,000	702262545	4,000	802014115	4,000
411064414	4,000	512100351	8,000	702280610	4,000	802172433	4,000
411160042	4,000	512185015	4,000	702288336	4,000	802172682	4,000
411211679	4,000	512194015	4,000	703030304	4,000	803035961	4,000
411302612	4,000	512230028	4,000	70311162X	4,000	803100231	4,000
412060314	4,000	52581345	4,000	70311162X	4,000	803130023	4,000
412140515	4,000	601050-M	36,000	70313042X	4,000	803225765	4,000
412247023	4,000	60107442X	4,000	70320684X	4,000	804050618	4,000
412308685	4,000	601092521	4,000	703296826	4,000	804105221	4,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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804155015	4,000	907042295	4,000	D386760	4,000	H0974880	8,000
804170630	4,000	907155079	4,000	D3944698	12,000	H3668136	20,000
804172636	4,000	907170340	4,000	D4090234	4,000	H3776044	12,000
80430042X	4,000	908021257	4,000	D4265379	8,000	H390233	4,000
805228402	4,000	908031528	4,000	D453647A	4,000	H4768517	4,000
805257929	4,000	908070018	4,000	D5389241	4,000	IS1065984	4,000
805270037	4,000	908270021	4,000	D5878870	8,000	IS1078200	4,000
806032210	4,000	908308322	4,000	D613296	4,000	IS1154817	4,000
80603262X	4,000	90902140X	4,000	E14203815	4,000	IS1203317	4,000
806056821	4,000	909060012	4,000	E22077582	4,000	IS1231992	16,000
806180040	4,000	90909033X	4,000	E2397599	4,000	IS1304049	4,000
806252028	4,000	909100288	4,000	E28912982	4,000	IS1333909	4,000
807020066	4,000	909101949	4,000	E3308093	4,000	IS1424455	4,000
807026878	4,000	90910201X	4,000	E3529235	8,000	IS1427556	4,000
807131535	4,000	909115193	4,000	E5196314	4,000	IS1701441	4,000
808099204	4,000	909120044	4,000	E5270573	8,000	IS1769115	4,000
809034584	4,000	909195951	4,000	E5294758	4,000	IS1846059	4,000
809060028	4,000	909222012	4,000	E6294921	8,000	IS1878741	4,000
809146848	4,000	910102310	4,000	E6449895	4,000	IS2132188	4,000
809182634	4,000	910112012	4,000	E7010617	4,000	IS2232842	16,000
809230920	4,000	910286832	4,000	E7053448	4,000	IS2357274	4,000
809308314	4,000	911090911	4,000	E720926A	4,000	IS2375415	4,000
810032034	4,000	911126835	4,000	E724097	36,000	IS2377194	4,000
810051759	4,000	911227622	4,000	E7650438	8,000	IS2390405	4,000
810130417	4,000	912174129	4,000	E795560	20,000	IS2411536	4,000
811010284	4,000	912211737	4,000	E859244A	28,000	IS2483260	4,000
811030651	4,000	912245020	4,000	E871263	8,000	IS2722999	4,000
811070676	4,000	912298920	4,000	E8887423	4,000	IS2904528	4,000
811258431	4,000	A3177028	12,000	E8962905	4,000	IS2924630	4,000
811283373	4,000	A9472129	4,000	E9107111	4,000	IS2927481	4,000
811292234	4,000	B3053216	4,000	E9752661	4,000	IS3098868	4,000
812050777	4,000	B5983032	4,000	G02122152	12,000	IS3139492	16,000
812101245	4,000	C02137535	4,000	G0577218	4,000	IS3153813	4,000
812162517	4,000	C06413398	4,000	G0833214	16,000	IS3174441	4,000
81221332X	4,000	C13040153	16,000	G173193	16,000	IS3202119	4,000
901015137	4,000	C21956932	4,000	G2518391	8,000	IS3319385	4,000
901156228	4,000	C24672734	4,000	G2562846	8,000	IS3419621	4,000
901243926	4,000	C31929418	4,000	G2586400	4,000	IS3486480	4,000
901293711	4,000	C31929419	4,000	G27052906	12,000	IS3677231	4,000
902075920	4,000	C3214514	4,000	G272045	4,000	IS3691169	4,000
902090011	4,000	C35174689	12,000	G28649159	4,000	IS3711685	4,000
902232611	4,000	C3590702	4,000	G308641A	4,000	IS3811748	4,000
903085970	4,000	C35921382	20,000	G3551775	4,000	IS3817616	4,000
903212528	4,000	C36738118	4,000	G38017856	4,000	IS3843101	4,000
903231558	4,000	C40096920	8,000	G381022	4,000	IS4339537	16,000
903231621	4,000	C40116646	12,000	G3992089	4,000	IS4373088	4,000
903240278	4,000	C4561323	4,000	G409658	4,000	IS4389704	4,000
904016025	4,000	C4693726	4,000	G4223712	4,000	IS4440619	4,000
904062727	4,000	C5759763	4,000	G536065	20,000	IS4460546	4,000
904160010	4,000	C6498564	4,000	G5441985	4,000	IS4825001	4,000
904280034	4,000	C6750050	12,000	G5759640	12,000	IS4846138	4,000
904300472	4,000	D0414515	8,000	G5862891	4,000	IS5050220	4,000
905093325	4,000	D057925	20,000	G6053164	4,000	IS5064389	4,000
906041295	4,000	D1728033	28,000	G629031A	4,000	IS5066172	8,000
906092011	4,000	D182013	4,000	G6608735	4,000	IS5307687	12,000
906150029	4,000	D2047005	4,000	G807312A	4,000	IS5312128	4,000
906230923	4,000	D3503969	76,000	G813655	40,000	IS5362328	4,000
906256477	4,000	D374512	4,000	H0254829	4,000	IS5560611	4,000
906264211	4,000	D3850766	4,000	H0393780	36,000	IS5693956	4,000

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IS5916785	16,000	K6137296	4,000	W81885242	4,000		
IS5969310	4,000	K6233120	4,000	W83971165	4,000		
IS6014227	4,000	K6763952	4,000	W92913234	12,000		
IS6273399	4,000	K6876269	4,000	Y0050111	4,000		
IS6280449	8,000	K750696	4,000	Y0185637	4,000		
IS6423130	4,000	K777367	12,000	Y053713-4	4,000		
IS6457020	4,000	K8392218	4,000	Y084384	4,000		
IS6589360	4,000	K8475377	4,000	Y131547A	4,000		
IS6601192	4,000	K9845666	16,000	Y1861482	4,000		
IS6727744	4,000	M0205848	4,000	Y265362A	4,000		
IS6844967	16,000	M0350406	4,000	Y3370176	4,000		
IS6867715	4,000	M2690298	4,000	Y402154A	4,000		
IS6961207	4,000	M3420855	4,000	Y4947914	4,000		
IS7068409	76,000	M565118	80,000	Z0833941	4,000		
IS7132534	4,000	P034872	12,000	Z1162048	4,000		
IS7139538	4,000	P0568701	4,000	Z2024536	4,000		
IS7166927	4,000	P0989308	4,000	Z219900A	8,000		
IS7191182	4,000	P1004771	4,000	Z3126448	4,000		
IS7217537	4,000	P2083772	4,000	Z3238734	4,000		
IS7267758	4,000	P2369420	28,000	Z3391494	4,000		
IS7402667	4,000	P307135	4,000	Z347246A	4,000		
IS7464397	4,000	P3456173	4,000	Z3578144	4,000		
IS7526454	4,000	P427297	4,000	Z3685684	8,000		
IS7569935	4,000	P524947	16,000	Z3709176	8,000		
IS7677648	4,000	P588552	16,000	Z3861008	4,000		
IS7794866	4,000	P7813159	4,000	Z3864767	4,000		
IS7811687	4,000	P786848	8,000	Z459069	4,000		
IS7811810	4,000	P7896119	12,000	Z5130388	4,000		
IS8169980	8,000	P8689478	4,000	Z524085A	4,000		
IS8288602	16,000	P969923A	20,000	Z5396361	4,000		
IS8343873	4,000	P9826525	4,000	Z6127011	4,000		
IS8565669	4,000	R008971	4,000	Z6188088	4,000		
IS8676567	4,000	R1577750	4,000	Z6860703	4,000		
IS8722273	4,000	R3094277	4,000	Z6903763	4,000		
IS8858210	4,000	R5378337	4,000	Z7049839	4,000		
IS8863918	8,000	R5778955	4,000	Z763264A	4,000		
IS8904248	4,000	R5792176	4,000	Z7653817	4,000		
IS9398498	4,000	R5833689	44,000	Z7715626	4,000		
IS9416615	4,000	R6322920	4,000	Z804644	8,000		
IS9496131	4,000	R696512	8,000	Z8156922	4,000		
IS9699270	4,000	R8072220	4,000	Z903219	12,000		
IS9798121	8,000	R8377900	8,000	Z9043897	4,000		
IS9868131	4,000	R8398649	4,000	Z9162039	4,000		
IS9997756	4,000	R8734584	8,000	Z9560646	4,000		
K0204145	4,000	R906050	16,000	Z9631136	4,000		
K022071A	80,000	V0061077	4,000	Z9711369	4,000		
K0458481	4,000	V0080586	4,000	Z9721291	4,000		
K1888536	20,000	V0606545	4,000				
K2030845	4,000	V0666483	4,000				
K263027	8,000	V106481	16,000				
K297049A	4,000	V106482	16,000				
K3383776	4,000	V1166476	4,000				
K350781	4,000	W19176030	4,000				
K415665A	4,000	W59678637	8,000				
K5346061	4,000	W59678638	8,000				
K5349311	4,000	W65505545	12,000				
K5352320	4,000	W74813203	4,000				
K5629659	4,000	W75652914	8,000				
K6054269	12,000	W76985128	12,000				

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms may collect their Share certificate(s) and refund cheque(s) (where applicable) in person from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Tuesday, 14 March 2017 from 9:00 a.m. to 1:00 p.m. or such other date as notified by the Company. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant **WHITE** Application Forms at their own risk on Tuesday, 14 March 2017.

Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 14 March 2017.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Tuesday, 14 March 2017 from 9:00 a.m. to 1:00 p.m. or any other date notified by the Company.

Refund cheques for partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 14 March 2017.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 14 March 2017.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 15 March 2017, provided that the Share Offer has become unconditional in all respects and none of the Underwriting Agreements has been terminated in accordance with its terms.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for application monies paid.

PUBLIC FLOAT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, at the time of the Listing and at all times thereafter, the Company must maintain the minimum prescribed percentage of 25% of its total issued share capital in the hands of the public.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects on or before 8:00 a.m. on Wednesday, 15 March 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Wednesday, 15 March 2017. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 8425.

By order of the Board of
Hing Ming Holdings Limited
Tang Hing Keung
Executive Director

Hong Kong, 14 March 2017

As at the date of this announcement, the executive Directors are Mr. Tang Hing Keung and Mr. Tang Ming Hei; the non-executive Directors are Ms. Au Fung Yee and Mr. Au Lop Wah Edmond; and the independent non-executive Directors are Mr. Kwan Woon Man Boris, Mr. Chiu Chi Wing and Mr. Tang Man Ho Michael.

This announcement, for which all the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no matters the omission of which would make any statement in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published and will remain on the Company's website at www.hing-ming.com.