

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**THE GROWTH ENTERPRISE MARKET (GEM)**  
**COMPANY INFORMATION SHEET**Case Number: 20170103-I16041-0001

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Company name: Hing Ming Holdings Limited (興銘控股有限公司)Stock code (ordinary shares): 8425

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 March 2017

**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 15 March 2017Name of Sponsor(s): CLC International Limited

Names of directors:

*(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)*

Executive Directors

- Tang Hing Keung
- Tang Ming Hei

Non-executive Directors

- Au Fung Yee
- Au Lop Wah Edmond

Independent Non-executive Directors

- Kwan Woon Man Boris
- Chiu Chi Wing
- Tang Man Ho Michael

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<b>Name</b>	<b>Capacity/ Nature of interest</b>	<b>Number of Shares held immediately after completion of the Capitalisation Issue and the Share Offer</b>	<b>Percentage of interests in the Company immediately after completion of the Capitalisation Issue and the Share Offer</b>
Hing Gut Limited <sup>(Note)</sup>	Beneficial owner	300,000,000	75%

*Note: The Company will be owned as to 75% by Hing Gut Limited immediately after completion of the Capitalisation Issue and the Share Offer (without taking into account any Share that may be allotted and issued upon the exercise of the Offer Size Adjustment Option and the options that may be granted under the Share Option Scheme). Hing Gut Limited is owned as to 90% by Mr. Tang Hing Keung and as to 10% by Ms. Au Fung Yee. Under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"), Mr. Tang Hing Keung is deemed to be interested in the same number of Shares held by Hing Gut Limited. Ms. Au Fung Yee is the spouse of Mr. Tang Hing Keung. Under the SFO, Ms. Au Fung Yee is deemed to be interested in the same number of Shares in which Mr. Tang Hing Keung is interested.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Head office and principal place of business:

31/F., 148 Electric Road  
North Point  
Hong Kong

Web-site address (if applicable):

www.hing-ming.com

Share registrar:

**Principal share registrar**

Codan Trust Company (Cayman) Limited  
Cricket Square  
Hutchins Drive  
Grand Cayman KY1-1111  
Cayman Islands

**Hong Kong branch share registrar**

Tricor Investor Services Limited  
Level 22, Hopewell Centre  
183 Queen's Road East  
Hong Kong

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Auditors: BDO Limited  
 Certified Public Accountants  
 25th Floor, Wing On Centre  
 111 Connaught Road Central  
 Hong Kong

**B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The principal businesses of the Company and its subsidiaries include (i) rental of temporary suspended working platforms and other equipment; and (ii) trading of equipment and spare parts, mainly including permanent suspended working platforms, motors and wire rope.

**C. Ordinary shares**

Number of ordinary shares in issue: 400,000,000 ordinary Shares

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 4,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Tang Hing Keung .....

Tang Ming Hei .....

Au Fung Yee .....

Au Lop Wah Edmond .....

Kwan Woon Man Boris .....

Chiu Chi Wing .....

Tang Man Ho Michael .....

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